
Direct Private Equity Investments for leveraged recapitalization and growth capital.

We **focus on Post-Acute health care ancillary service businesses** and partner with operators to exceed strategic growth plans.

CHC principals' experience across public and private capital markets helps position growing companies to access the most attractive sources of capital as appropriate for their strategic goals.

SECTOR FOCUS

- Long-term care / senior housing
- Retail / Institutional Pharmacy
- Home Health
- Physician Practices
- RCM / Billing
- Therapy / Pain Management
- Ambulatory Surgery Centers
- Specialty Hospital (Including LTAC)

BENEFITS

- Health care only focus
 - Deep sector knowledge, specializing in Post-Acute Care
 - Creative liquidity solutions and value realization strategies
 - Extensive relationships with healthcare focused lenders, REITS and strategic and private equity investors
 - Proven expertise completing complex transactions
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CURRENT PORTFOLIO

DME Supplier & Part B Biller

- Medicare accredited supplier and biller of DME in wound care, enteral feeding, ostomy, urological, and tracheostomy programs
- National footprint, 1,300+ facilities, 5-Year revenue CAGR of 37% with mid-teens operating margins
- Technology investments accelerated sales cycle and scalable growth

SNF Operator with 16 Facilities

- Acquired turnaround operations in Missouri market and expanded into higher performing buildings
 - Built a cohesive local management team focused on census growth and payer mix optimization
 - Upgraded technological platform to drive operational efficiency and elevate patient care
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Realized Investment

Mobile Wound Care Provider

- Industry renowned provider of advanced wound care diagnostic, treatment, management and education services
 - Serviced over 500 facilities in 20 states, patient encounters grew on average 40% per year
 - Supported improved clinical protocols, advanced treatment modalities and training programs that increased revenue/visit, while leading to superior heal rates
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TEAM

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