



CREATIVE HEALTH CAPITAL, LLC

Health Care Merchant Banking

Chicago, IL

SECTOR SPECIALTIES

CHC provides financial advisory solutions for growing health care companies specializing in sectors including:

- Long-term care / Senior Housing
- Specialty Hospital (including LTAC)
- Ambulatory Surgery Centers
- Retail / Institutional Pharmacy
- Healthcare IT
- Home Health
- Therapy / Pain Mgmt.
- Other healthcare providers

SERVICES

- **Merger and Acquisition advisory**
full and partial sales, strategic acquisitions, mergers, joint ventures
- **Capital Structure advisory**
senior, mezzanine and equity structures and refinancings
- **Real Estate ownership alternatives**
sale/leaseback and mortgage financing
- **Debt and Equity placement**
private placements including senior debt, mezzanine capital and equity
- **Direct Private Equity investment**
to enable growing healthcare businesses to achieve their strategic plan

CHC principals' experience in public and private capital markets ensure growing companies are positioned to access the most attractive sources of capital as they become available.

BENEFITS

- **Healthcare only focus**
- **Deep sector knowledge, specializing in Post-Acute care**
- **Creative solutions** for liquidity or to unlock value
- **Extensive relationships** with healthcare focused lenders, REITS and strategic and private equity investors
- **Proven expertise** completing complex transactions
- **Senior level attention** to ensure smooth transaction execution
- **Client focused** at all times

TEAM

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CREATIVE HEALTH CAPITAL, LLC



Health Care Merchant Banking

SELECTED TRANSACTIONS


Mergers and Acquisitions




Advisor on Sale of selected pharmacy locations to


Advisor on Sale of a majority interest to



Medicine to the Highest Power



Advisor on Sale of
 --Assisted Living
 --Independent Living
 --Alzheimer's facility to




Capital Structure Advisory



\$45,625,000
 Senior Debt
 Recapitalization

Sole Lead Arranger



\$15,000,000
 Senior Credit Facility

\$12,000,000
 Subordinated Notes

Sole Lead Arranger



Winning the fight against cancer, every day.[®]

\$300,000,000
 Senior Debt

Financial Advisor

Real Estate Solutions



\$42,000,000
 Sale/Leaseback

Sole Lead Arranger



\$80,500,000
 Sale/Leaseback
 Financial Advisor

\$15,000,000
 Credit Facility

Sole Lead Arranger



\$12,500,000
 Sale/Leaseback

Financial Advisor